

# 2023 OUTLOOK CONFERENCE: NEW YORK

Monday, December 5th | 8:30 a.m. - 6:00 p.m. EST

Hearst Tower, New York

Join the CreditSights team for this full-day, in-person event at the landmarked Hearst Tower, where we will showcase our views for the year ahead, from macro strategy to sector outlooks, from policy risks to consumer strength.

## Agenda

8:30 a.m. Registration

9:00 a.m. Introduction

9:10 a.m. US IG and Crossover 2023 Outlook: Let There Be Yield

9:55 a.m. Terminal Velocity: Ratings and Defaults Amid Tight Financial Conditions

10:35 a.m. Break

10:45 a.m. Banks and Financials: Icarus or Cerberus?

11:30 a.m. On Borrowed Time: New Issue Views

12:00 p.m. Lunch

1:00 p.m. Commodities: Soft Landing or Hard Stop?

1:45 p.m. Down and Out or Out on the Town: Consumer Trends for '23

2:30 p.m. Break

2:40 p.m. TMT: The Age of Convergence

3:25 p.m. A Conversation with the Buyside

4:10 p.m. Reception